

Yasir Shaikh

Mumbai, Maharashtra

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PROFESSIONAL SUMMARY

Master of Management Studies (MMS) – Finance | Finance & Stock Market Analyst

M.M.S graduate specializing in Finance with a strong understanding of financial markets, investment strategies, and business management. Experienced in equity research, technical and fundamental analysis, portfolio management, risk assessment, and market trend analysis. Skilled in interpreting financial statements, evaluating investment opportunities, and making data-driven decisions. Passionate about capital markets and committed to delivering strategic financial insights and long-term investment value.

WORK EXPERIENCE

Equity Research & Portfolio Management Intern

Finoability Pvt. Ltd. | Mumbai, India

05/2025 – 06/2025

- Conducted fundamental analysis of listed companies by evaluating financial statements, key ratios, and business performance.
- Assisted in equity research and portfolio construction based on investment objectives and risk profiles.
- Analyzed and compared 1,400+ mutual fund schemes across equity, debt, hybrid, and thematic categories to recommend suitable investment options.
- Designed customized investment strategies aligned with clients' short-term, medium-term, and long-term financial goals. .
- Developed a strong understanding of portfolio diversification, asset allocation, and wealth management principles.

PROJECTS (Implementation)

Corporate Social Responsibility (CSR) Analysis – ICICI Bank

A Study of CSR Initiatives Undertaken by ICICI Bank

- Conducted a comprehensive study of ICICI Bank's Corporate Social Responsibility (CSR) framework to evaluate its contribution to sustainable development and corporate governance.
- Analyzed CSR initiatives across Education, Healthcare, Rural Development, Environmental Sustainability, Financial Inclusion, and Skill Development.
- Evaluated the effectiveness of CSR strategies through analysis of Annual Reports, Sustainability Reports, and regulatory disclosures.
- Performed comparative analysis of CSR spending, implementation strategies, and social impact against industry practices.
- Developed strategic recommendations to improve CSR effectiveness, operational efficiency, and long-term sustainability.
- Prepared a detailed project report and presented findings using business research methodologies and data-driven insights.

Core Competencies Demonstrated:

- Financial Analysis
- Equity Research
- Investment Research
- Ratio Analysis

Performance Analysis of Selected Companies in the FMCG Sector

Conducted a comprehensive financial and comparative analysis of selected companies in the Fast-Moving Consumer Goods (FMCG) sector to evaluate their financial performance, market position, and investment potential using key financial indicators.

- Created a customized index comprising 10 leading FMCG companies to evaluate and compare their financial performance.
- Evaluated industry trends, competitive positioning, and market share to identify growth opportunities and business performance.
- Compared companies based on earnings, return on equity (ROE), return on assets (ROA), and other key performance indicators.
- Interpreted financial data to identify investment opportunities and support strategic decision-making.

Core Competencies Demonstrated:

- Financial Statement Analysis
- Ratio Analysis
- Equity Research

Strategic Analysis of Tata Motors Demerger

- Analyzed the strategic rationale behind Tata Motors' demerger and its alignment with the company's long-term business objectives.
- Evaluated the financial impact of the demerger on capital structure, profitability, operational efficiency, and shareholder value creation.
- Assessed the implications of the restructuring on business performance, market positioning, and organizational focus.
- Reviewed the regulatory framework, corporate governance practices, and legal aspects associated with the demerger process.
- Presented the findings through a structured business report supported by data analysis and strategic evaluation.

Core Competencies Demonstrated:

- Corporate Restructuring
- Investment Research
- Strategic Decision-Making

TECHNICAL SKILLS

- **Financial Analysis:** Financial Statement Analysis, Ratio Analysis, Budgeting & Forecasting
- **Investment & Market Research:** Equity Research, Fundamental Analysis, Technical Analysis, Portfolio Management
- **Business Tools:** Microsoft Excel (Advanced), Microsoft PowerPoint, Microsoft Word, Microsoft Office Suite
- **Excel Functions:** Pivot Tables, VLOOKUP/XLOOKUP, Charts, Conditional Formatting, Data Validation
- **Business & Finance:** Corporate Finance, Investment Analysis, Risk Analysis, Business Research
- **Reporting & Presentation:** Data Interpretation, Report Preparation, Business Presentations

EDUCATION

Rizvi College of Arts Commerce & Science

B.M.S (Bachelor of Management Studies Finance) CGPI: 9.23

May 2023

Bandra, Maharashtra

Rizvi College of Management Studies and Research

M.M.S (Master of Management Studies Finance) CGPI: 6.98

June 2026

Bandra, Maharashtra

INTERESTS

- Following Global Sports Events | Fitness • Cooking | Reading on Global Affairs